

Wednesday, June 01, 2016

## Ringkasan Utama

- **Snapshot Global:** Pasar sedang mencermati beberapa data utama yang akan keluar hari ini. Sebelum itu, pasar juga mengambil arah dari adanya data yang menunjukkan bahwa pengeluaran pribadi naik 1% di bulan April, lebih baik dari ekspektasi pasar. Sementara itu, data PMI manufaktur yang menunjukkan angka 50,1 untuk China di bulan April, persis sama dengan angka bulan sebelumnya juga akan menjadi fokus pasar pagi ini.
- **Indonesia:** Pemerintah diberitakan akan melaporkan draft untuk revisi APBN 2016 ke DPR besok. Dalam revisi tersebut, pertumbuhan PDB dijangka 5,3%, inflasi di level 4,7%, valas USDIDR di level 13900, harga minyak bumi di level USD50 per barel. Sementara itu, defisit dijangka akan mencapai 2,5% dari PDB.

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## Analisa Sekilas

- **FX:** GBP melemah dengan adanya poll yang menunjukkan bahwa kamp Brexit kembali lebih unggul dengan dukungan 45% dibandingkan 42% yang hendak melihat Inggris masih masuk dalam Uni Eropa.

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13648	EUR-USD	1,1132	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15196,56	GBP-USD	1,4483	DJIA	17787,20	-86,02
GBP-IDR	19925,82	USD-JPY	110,73	Nasdaq	4948,06	14,55
JPY-IDR	122,96	AUD-USD	0,7234	Nikkei 225	17234,98	166,96
AUD-IDR	9875,08	NZD-USD	0,6763	STI	2791,06	-5,69
CAD-IDR	10441,49	USD-CAD	1,3093	KLCI	1626,00	-3,87
SGD-IDR	9884,76	USD-CHF	0,9939	JCI	4796,87	-39,16
MYR-IDR	3305,40	USD-NOK	8,3789	Baltic Dry	612,00	6,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,90		1Y	7,00		
1 Minggu	5,55		2Y	7,22		
1 Bulan	6,07		5Y	7,58		
3 Bulan	6,79		10Y	7,87		
6 Bulan	7,46		15Y	8,05		
12 Bulan	7,79		20Y	8,07		

For reference only. Source: Bloomberg, OCBC Bank

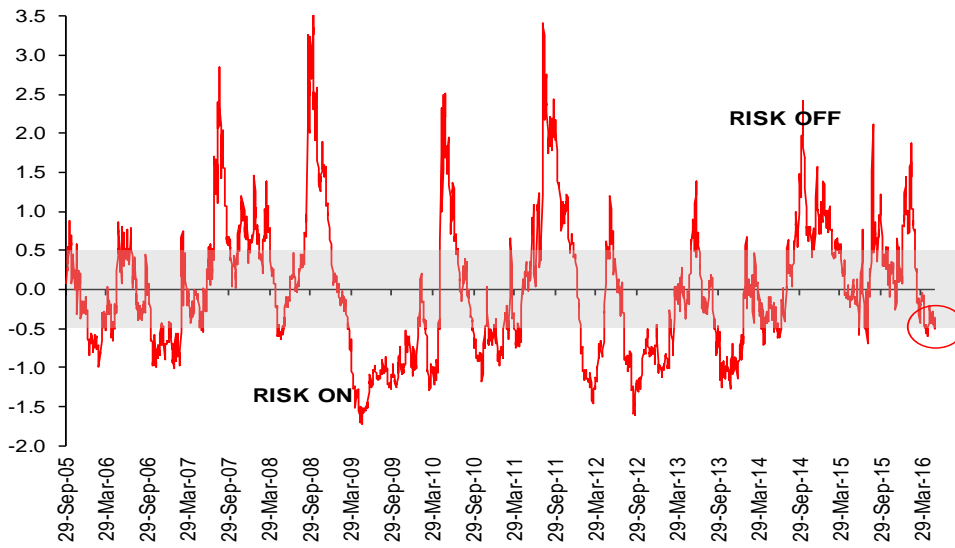
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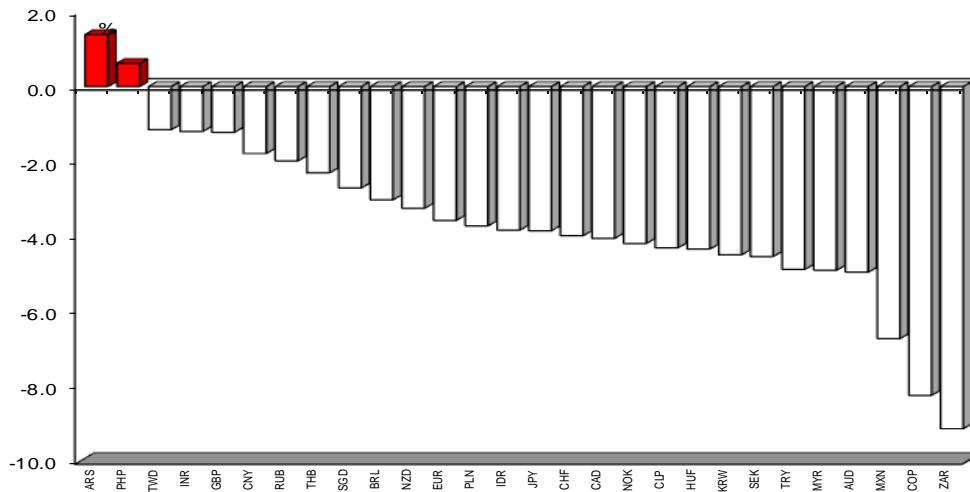
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**FX Sentiment Index**



Source: OCBC Bank

**FX performance: 1-month change agst USD**



Source: Bloomberg

### Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
05/31/2016 06:45	NZ Building Permits MoM	Apr	--	6.60%	-9.80%	-9.70%
05/31/2016 07:00	SK Industrial Production YoY	Apr	-1.30%	-2.80%	-1.50%	-0.60%
05/31/2016 07:30	JN Jobless Rate	Apr	3.20%	3.20%	3.20%	--
05/31/2016 07:50	JN Industrial Production MoM	Apr P	-1.50%	0.30%	3.80%	--
05/31/2016 09:00	NZ ANZ Business Confidence	May	--	11.3	6.2	--
05/31/2016 09:30	AU BoP Current Account Balance	1Q	-19.5b	-20.8b	-21.1b	-22.6b
05/31/2016 09:30	AU Building Approvals MoM	Apr	-3.00%	3.00%	3.70%	2.90%
05/31/2016 09:30	AU Private Sector Credit MoM	Apr	0.50%	0.50%	0.40%	--
05/31/2016 12:30	MU Hotel Occupancy Rate	Apr	--	79	76.5	--
05/31/2016 13:00	JN Housing Starts YoY	Apr	4.10%	9.00%	8.40%	--
05/31/2016 14:01	PH Bank Lending YoY	Apr	--	14.80%	13.50%	--
05/31/2016 14:45	FR CPI YoY	May P	-0.10%	-0.10%	-0.20%	--
05/31/2016 15:30	TH Trade Balance	Apr	--	\$2450m	\$4687m	--
05/31/2016 15:30	TH BoP Current Account Bal	Apr	\$2000m	\$3164m	\$4952m	--
05/31/2016 15:55	GE Unemp Change (000's)	May	-5k	-11k	-16k	--
05/31/2016 16:00	EC M3 Money Supply YoY	Apr	5.00%	4.60%	5.00%	--
05/31/2016 16:30	HK Retail Sales Value YoY	Apr	-10.00%	-7.50%	-9.80%	--
05/31/2016 17:00	EC CPI Estimate YoY	May	-0.10%	-0.10%	-0.20%	--
05/31/2016 17:00	EC CPI Core YoY	May A	0.80%	0.80%	0.70%	--
05/31/2016 17:00	IT CPI EU Harmonized YoY	May P	-0.30%	-0.30%	-0.40%	--
05/31/2016 18:00	IT GDP WDA QoQ	1Q F	0.30%	0.30%	0.30%	--
05/31/2016 20:30	US Personal Income	Apr	0.40%	0.40%	0.40%	--
05/31/2016 20:30	CA GDP MoM	Mar	-0.10%	-0.20%	-0.10%	--
05/31/2016 20:30	US Personal Spending	Apr	0.70%	1.00%	0.10%	0.00%
05/31/2016 20:30	CA Quarterly GDP Annualized	1Q	2.80%	2.40%	0.80%	0.50%
05/31/2016 20:30	US PCE Core MoM	Apr	0.20%	0.20%	0.10%	--
05/31/2016 22:00	US Consumer Confidence Index	May	96.1	92.6	94.2	94.7
06/01/2016 07:00	SK CPI MoM	May	0.20%	0.00%	0.10%	--
06/01/2016 07:00	SK CPI YoY	May	0.90%	0.80%	1.00%	--
06/01/2016 07:30	AU AiG Perf of Mfg Index	May	--	51	53.4	--
06/01/2016 07:50	JN Capital Spending YoY	1Q	2.40%	4.20%	8.50%	--
06/01/2016 08:00	NZ QV House Prices YoY	May	--	--	12.00%	--
06/01/2016 08:00	SK Exports YoY	May	-0.40%	--	-11.20%	--
06/01/2016 08:00	SK Imports YoY	May	-9.70%	--	-14.90%	--
06/01/2016 09:00	CH Manufacturing PMI	May	50	--	50.1	--
06/01/2016 09:30	SK Nikkei South Korea PMI Mfg	May	--	--	50	--
06/01/2016 09:30	AU GDP SA QoQ	1Q	0.80%	--	0.60%	--
06/01/2016 09:45	CH Caixin China PMI Mfg	May	49.2	--	49.4	--
06/01/2016 10:00	JN Nikkei Japan PMI Mfg	May F	--	--	47.6	--
06/01/2016 10:30	TA Nikkei Taiwan PMI Mfg	May	--	--	49.7	--
06/01/2016 11:00	ID Nikkei Indonesia PMI Mfg	May	--	--	50.9	--
06/01/2016 12:00	VN Nikkei Vietnam PMI Mfg	May	--	--	52.3	--
06/01/2016 13:00	IN Nikkei India PMI Mfg	May	--	--	50.5	--
06/01/2016 13:00	JN Vehicle Sales YoY	May	--	--	7.20%	--
06/01/2016 14:00	UK Nationwide House PX MoM	May	0.30%	--	0.20%	--
06/01/2016 14:30	AU Commodity Index AUD	May	--	--	87	--
06/01/2016 14:30	AU Commodity Index YoY	May	--	--	-9.40%	--
06/01/2016 14:30	TH CPI YoY	May	0.27%	--	0.07%	--
06/01/2016 15:45	IT Markit Italy Mfg PMI	May	53	--	53.9	--
06/01/2016 15:50	FR Markit France Mfg PMI	May F	48.3	--	48.3	--
06/01/2016 15:55	GE Markit Germany Mfg PMI	May F	52.4	--	52.4	--
06/01/2016 16:00	EC Markit Eurozone Mfg PMI	May F	51.5	--	51.5	--
06/01/2016 16:30	UK Mortgage Approvals	Apr	67.9k	--	71.4k	--
06/01/2016 16:30	UK Markit UK PMI Mfg SA	May	49.6	--	49.2	--
06/01/2016 21:30	CA RBC Canadian Mfg PMI	May	--	--	52.2	--
06/01/2016 22:00	US ISM Manufacturing	May	50.3	--	50.8	--
06/01/2016 22:00	US Construction Spending MoM	Apr	0.60%	--	0.30%	--
06/01/2016	ID CPI YoY	May	3.30%	--	3.60%	--
06/01/2016	ID CPI Core YoY	May	3.43%	--	3.41%	--
06/01/2016 06/07	ID Foreign Reserves	May	--	--	\$107.71b	--

Source: Bloomberg

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